

# Real Estate Project Loan Submission Form

Please fill out the form as completely as possible, and press submit button. All items in **RED** are required ... the application cannot be processed if they are missing.

## **SUBMISSION INFORMATION:**

Full Name of Person Submitting Application: \_\_\_\_\_ email address: \_\_\_\_\_  
Telephone Number for us to call: \_\_\_\_\_ Select your Position: \_\_\_\_\_

## **Borrower Information: (full legal name)**

Organization/Company Name: \_\_\_\_\_

Business Type: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip: \_\_\_\_\_ Country: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Cell: \_\_\_\_\_ Pager: \_\_\_\_\_

Contact Person \_\_\_\_\_ Title: \_\_\_\_\_ Email \_\_\_\_\_

## **Project Information:**

Project Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip: \_\_\_\_\_ Country \_\_\_\_\_

**Project Description:** (Brief) full executive summaries will not be accepted on this form:

Purchase Price: \$ \_\_\_\_\_

If Construction or Renovation (length in months): \_\_\_\_\_

If Construction what is the finalized value: \$ \_\_\_\_\_

Appraisal:  Yes  No If yes, date appraised: \_\_\_\_\_

If no, how was value determined?

How much money are you seeking? \$ \_\_\_\_\_

How are you going to pay back the loan?

Type of Loan: \_\_\_\_\_

When do you want the loan? \_\_\_\_\_

What Current Collateral and/or Investment do you have in this project? (Note: If you do not own it now and/or have not invested it yet do not enter it here):

Have you applied for an SBA or other government loan?  Yes  No If yes, what was the result?

Who has title to the property?

If you have ownership of the property, how much is owed? \$ \_\_\_\_\_

Why are you using our investment services instead of your corporate and/or personal banking contacts?

If due diligence requires an on-site inspection of properties and/or original documents are you prepared to pay for this?  Yes  No

Upon receipt of acceptable loan terms are you prepared to furnish a performance bond or similar document independent of loan proceeds? If so, what will be provided?