

Business Note Worksheet

SUBMISSION INFORMATION:

Name of Submitter: _____ Email: _____
Telephone Number for us to call: _____ Select your Position: _____

Name of Note Holder: _____
Street address: _____
City: _____ State: _____ Zip: _____
Fax: _____ Pager/Cell: _____
Note Holder's Contact Name: _____ Title: _____ Email: _____

Business Information

Type of Business (Description):

Asset Value Breakdown: Equipment: \$ _____ Inventory: \$ _____ Goodwill: \$ _____
Registration #: _____ Date: _____ Expires: _____ County/State: _____

Is Business Franchised? () Yes () No

If yes, has franchisor committed to cooperate with Note Buyer in event of foreclosure/sale?
() Yes () No

Location Address: _____
City: _____ State: _____ Zip: _____ County: _____

How long in business at this location? _____

Business location is: () Owned by Payor () Leased by Payor with expiration date: _____

Terms of lease including renewal options:

What qualifications does the Payor have to operate this business?

Payor Information:

Name: _____ SSN: _____
Address: _____ City: _____ St: _____ Zip: _____

Credit Rating: _____

If Payor is a corporation, is there also a creditworthy individual for payments? () Yes () No

If yes, Name: _____

Historical Information

Type of Security Instrument: __ Security Agreement __ Lien on Title __ Other: (Brief Description)

Lien Position: ___ 1st ___ 2nd ___ 3rd

Date of sale	_____	First lien	\$ _____
Selling price	\$ _____	Second lien	\$ _____
Down payment	\$ _____		

Note Information

Date of note	_____	How much money are you seeking? \$ _____
Amount	\$ _____	
Term in months	_____	When do you want the money? _____
Payment amount	\$ _____	
Balloon amount	\$ _____	Will there be any payoffs at closing? ___ Yes ___ No
Balloon date	_____	
Interest rate	_____ %	If so, what are the amounts? \$ _____
Due date 1st pmt	_____	\$ _____
# of pmts paid	_____	\$ _____
#of pmts left	_____	
Next pmt due	_____	
Balance	\$ _____	

Why is the note being sold?