Boat/Yacht/Marine Note Worksheet

SUBMISSION INFORMATION:

Name of Submitter: _____ Email: _____
Telephone Number for us to call: _____ Select your Position: Buyer

Name of Note Holder: _____
Street address: _____
City: _____ State: _____ Zip: _____
Fax: _____ Pager/Cell: _____
Note Holder's Contact Name: _____ Title: _____ Email: _____

Boat\Yacht\Marine Information
Type of Boat\Yacht\Marine vehicle (Description, Year, Make, Model):

Market Value: $_____
Basis of Value:

Registration #: _____ Date: _____ Expires: _____ County/State: _____
Coast Guard Seaworthiness Certificate? ☐ Yes ☐ No
Certificate #: _____ Date: _____
Location Address:_____ County: _____
City: _____ State: _____ Zip: _____

Payor Information:

Name: _____ SSN: _____
Address: _____ City: _____ St: ____ Zip: _____
Credit Rating: _____
If Payor is a corporation, is there also a creditworthy individual for payments? ☐ Yes ☐ No
If yes, Name: _____

Historical Information
Type of Security Instrument: ☐ Security Agreement ☐ Lien on Title ☐ Other: (Brief Description)

Lien Position: ☐ 1st ☐ 2nd ☐ 3rd

Date of sale _____ First lien $ _____
Selling price $ _____ Second lien $ _____
Down payment $ _____

Note Information
Date of note _____ How much money are you seeking? $ _____
Amount $ _____
Term in months _____ When do you want the money? Immediately
Payment amount $ _____
Balloon amount $ _____ Will there be any payoffs at closing? ☐ Yes ☐ No
Balloon date _____
Interest rate _____ % If so, what are the amounts? $ _____
Due date 1st pmt _____ $ _____
# of pmts paid _____ $ _____
#of pmts left _____
Next pmt due _____
Balance $ _____

Why is the note being sold?

Submit