

# House of Worship Loan Submission Form

Please fill out the form as completely as possible, and press submit button. All items in **RED** are required the application cannot be processed if they are missing.

## **SUBMISSION INFORMATION:**

Full Name of Person Submitting Application: \_\_\_\_\_ email address: \_\_\_\_\_  
Telephone Number for us to call: \_\_\_\_\_ Select your Position: \_\_\_\_\_

## **Borrower Information: (full legal name)**

Church/Organization Name: \_\_\_\_\_ Year Established: \_\_\_\_\_

Pastor Name: \_\_\_\_\_ Served since? \_\_\_\_\_

Denominational Affiliation (If none, so state): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_ Zip: \_\_\_\_\_ Country \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Cell: \_\_\_\_\_ Pager: \_\_\_\_\_

Contact Person \_\_\_\_\_ Title: \_\_\_\_\_ Email \_\_\_\_\_

## **Project Information:**

Project Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip: \_\_\_\_\_ Country \_\_\_\_\_

## **Project Description:** (Briefly describe your proposed project):

Complete the following Financial Needs Form:

	Church Cash Reserves	Loan Proceeds	Total Project Costs
Land			
Construction Cost			
Renovation Cost			
Refinancing*			
Purchase			
Other			
Total			

\*For Refinancing, itemize current loans owed that are secured by a Mortgage or Deed of Trust on church property:

Item		Amount Owed

If Construction or Renovation (length in months): \_\_\_\_\_

If Construction or Renovation, what is the finalized value? \$ \_\_\_\_\_

Appraisal: ( ) Yes ( ) No If yes, date of appraisal: \_\_\_\_\_

If no, how was value determined?

How much money are you seeking? \$ \_\_\_\_\_

How are you going to pay back the loan?

Who has title to the property? \_\_\_\_\_

If you have ownership to the property, how much is owed? \$ \_\_\_\_\_

If due diligence requires an on-site inspection of properties and or original documents, are you prepared to pay for this? ( ) Yes ( ) No

Why are you using our investment services instead of your local banking contacts?